

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

STANFORD INTERNATIONAL BANK, LTD., ET AL.,

Defendants.

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Case No. 3:09-CV-0298-N

**APPENDIX IN SUPPORT OF
RECEIVER'S MOTION FOR ENTRY OF AN ORDER (I) ESTABLISHING BAR
DATE FOR CLAIMS; (II) APPROVING FORM AND MANNER OF NOTICE
THEREOF; AND (III) APPROVING PROOF OF CLAIM FORM AND
PROCEDURES FOR SUBMITTING PROOFS OF CLAIM**

Dated: November 16, 2011

Respectfully submitted,

BAKER BOTTS L.L.P.

By: /s/ Kevin M. Sadler

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ATTORNEYS FOR RECEIVER RALPH S. JANVEY

CERTIFICATE OF SERVICE

On November 16, 2011, I electronically submitted the foregoing document with the clerk of the court of the U.S. District Court, Northern District of Texas, using the electronic case filing system of the Court. I hereby certify that I have served the Court-appointed Examiner, all counsel and/or pro se parties of record electronically or by another manner authorized by Federal Rule of Civil Procedure 5(b)(2).

/s/ Kevin M. Sadler

Kevin M. Sadler

Exhibit 1

Stanford Receivership Entities

Receivership Entities

Antigua Athletic Club Limited
Bank of Antigua Limited
Caribbean Sun Airlines Holdings, Inc.
Christiansted Downtown Holdings, LLC
JS Development, LLC
Maiden Island Holdings Ltd.
Productos y Servicios Stanford, C.A.
R. Allen Stanford, LLC
SFG Majestic Holdings, LLC
Stanford 20*20, LLC
Stanford Agency, Inc. [Louisiana]¹
Stanford Agency, Inc. [Texas]
Stanford Aircraft, LLC
Stanford American Samoa Holding Limited
Stanford Aviation 5555, LLC
Stanford Aviation II, LLC
Stanford Aviation III, LLC
Stanford Aviation Limited
Stanford Aviation LLC
Stanford Bank (Panama), S.A.²
Stanford Bank Holdings Limited
Stanford Bank, S.A. Banco Comercial
Stanford Capital Management, LLC
Stanford Caribbean Investments, LLC
Stanford Casa de Valores, S.A.
Stanford Coins & Bullion, Inc.
Stanford Corporate Holdings International, Inc.
Stanford Corporate Services (Venezuela), C.A.
Stanford Development Company Limited
Stanford Development Corporation
Stanford Family Office, LLC
Stanford Financial Group Company
Stanford Financial Group Global Management, LLC
Stanford Financial Group Limited
Stanford Fondos, S.A. de C.V.
Stanford Global Advisory, LLC
Stanford Group (Antigua) Limited
Stanford Group (Suisse) AG
Stanford Group Aruba, N.V.
Stanford Group Casa de Valores, S.A.
Stanford Group Company
Stanford Group Holdings, Inc.
Stanford Group Mexico, S.A. de C.V.
Stanford Group Peru, S.A., Sociedad Agente de Bolsa
Stanford Group Venezuela Asesores de Inversion, C.A.
Stanford Holdings Venezuela, C.A.
Stanford International Bank Limited
Stanford Real Estate Acquisition, LLC
Stanford S.A. Comisionista de Bolsa
Stanford Services Ecuador, S.A.
Stanford Trust Company
Stanford Trust Company Administradora de Fondos y Fideicomisos S.A.
Stanford Trust Company Limited
Stanford Venture Capital Holdings, Inc.
Sun Printing & Publishing Limited
The Island Club, LLC
The Islands Club, Ltd.
The Stanford Financial Group Building, Inc.
The Sticky Wicket Limited
Torre Senza Nome Venezuela, C.A.
Trail Partners, LLC
16NE Huntingdon, LLC
20/20 Ltd.
Apartment Household, Inc.
Asian Village Antigua Limited
Boardwalk Revitalization, LLC
Buckingham Investments A.V.V.
Caribbean Aircraft Leasing (BVI) Limited

Caribbean Airlines Services Limited
Caribbean Airlines Services, Inc.
Caribbean Star Airlines Holdings Limited
Caribbean Star Airlines Limited
Casuarina 20 LLC
Crayford Limited
Cuckfield Investments Limited
Datcom Resources, Inc.
Devinhouse, Ltd.
Deygart Holdings Limited
Foreign Corporate Holdings Limited
Guardian International Investment Services No. One, Inc.
Guardian International Investment Services No. Two, Inc.
Guardian International Investment Services No. Three, Inc.
Guardian One, Ltd.
Guardian Two, Ltd.
Guardian Three, Ltd.
Guiana Island Holdings Limited
Harbor Key Corp.
Harbor Key Corp. II
Idea Advertising Group, Inc.
International Fixed Income Stanford Fund, Ltd.
Miller Golf Company, L.L.C.
Parque Cristal Ltd.
Pelican Island Properties Limited
Persshore Investments S.A.
Polygon Commodities A.V.V.
Porpoise Industries Limited
Robust Eagle Limited
Sea Eagle Limited
Sea Hare Limited
SG Ltd.
SGV Asesores C.A.
SGV Ltd.
Stanford 20/20 Inc.
Stanford Acquisition Corporation
Stanford Aerospace Limited
Stanford Agresiva S.A. de C.V.
Stanford Caribbean Regional Management Holdings, LLC
Stanford Caribbean, LLC
Stanford Cobertura, S.A. de C.V.
Stanford Corporate Services (BVI) Limited
Stanford Corporate Services, Inc.
Stanford Corporate Ventures (BVI) Limited
Stanford Corporate Ventures, LLC
Stanford Crecimiento Balanceado, S.A. de C.V.
Stanford Crecimiento, S.A. de C.V.
Stanford Development Company (Grenada) Ltd
Stanford Eagle, LLC
Stanford Financial Group (Holdings) Limited
Stanford Financial Group Ltd.
Stanford Financial Partners Advisors, LLC
Stanford Financial Partners Holdings, LLC
Stanford Financial Partners Securities, LLC
Stanford Financial Partners, Inc.
Stanford Galleria Buildings Management, LLC
Stanford Gallows Bay Holdings, LLC
Stanford Group Bolivia
Stanford Group Company Limited
Stanford Group Venezuela, C.A.
Stanford International Bank Holdings Limited
Stanford International Holdings (Panama) S.A.
Stanford International Management Ltd.
Stanford International Resort Holdings, LLC
Stanford Investment Advisory Services, Inc.
Stanford Leasing Company, Inc.
Stanford Management Holdings, Ltd.
Stanford South Shore Holdings, LLC
Stanford Sports & Entertainment Holdings, LLC
Stanford St. Croix Marina Operations, LLC
Stanford St. Croix Resort Holdings, LLC

Stanford St. Croix Security, LLC
Stanford Trust Holdings Limited
Sun Printing Limited
The Antigua Sun Limited
The Stanford Condominium Owners' Association,
Inc.

The Stanford Galleria Buildings, LP
Torre Oeste Ltd.
Two Islands One Club (Grenada) Ltd
Two Islands One Club Holdings Ltd

¹ Locations in brackets are included to differentiate between legal entities with the same name but different locations or other identifying information.

² Locations in parentheses are included in the legal name of an entity or other identifying information.

Exhibit 2

Bar Date Notice

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,	§	
	§	
Plaintiff,	§	
	§	
v.	§	Case No. 3:09-CV-0298-N
	§	
STANFORD INTERNATIONAL BANK, LTD., ET AL.,	§	
	§	
Defendants.	§	

**NOTICE OF BAR DATE AND PROCEDURES FOR
SUBMITTING PROOFS OF CLAIM**

TO: ALL CLAIMANTS OF THE STANFORD RECEIVERSHIP ENTITIES

PLEASE TAKE NOTICE OF THE FOLLOWING:

On [_____], the United States District Court for the Northern District of Texas — Dallas Division (the “District Court”) entered an order in the above-captioned case (the “Bar Date Order”) establishing [_____], at 5:00 p.m. (prevailing Central Time) as the deadline (the “Bar Date”) for certain claimants to submit a completed and signed Proof of Claim Form under penalty of perjury and evidencing such claimant’s claim, together with supporting documentation (a “Proof of Claim”), against the Defendants in the above-captioned case¹ and all the entities they own or control (collectively, the “Receivership Entities”).²

1. WHAT IS THE BAR DATE?

The Bar Date is the date by which the individuals and entities described below must submit a Proof of Claim with the Receiver’s agent in the manner indicated below. The Bar Date is [_____], at 5:00 p.m. (prevailing Central Time), and all Proofs of Claim must be **actually received** on or before that deadline. Please note that any Proof of Claim submitted after

¹ The Defendants include: Stanford International Bank, Ltd.; Stanford Group Company; Stanford Capital Management, LLC; Robert Allen Stanford; James M. Davis; Laura Pendergest-Holt; Stanford Financial Group Company; and The Stanford Financial Group Building, Inc.

² The Receivership Entities include, without limitation: Stanford International Bank, Ltd.; Stanford Financial Group Company; Stanford Group Company; Stanford Trust Company; Stanford Capital Management, LLC; Stanford Coins & Bullion, Inc.; and the entities listed in Exhibit 1 to the Appendix in support of the Receiver’s Motion for Entry of an Order (I) Establishing Bar Date for Claims; (II) Approving Form and Manner of Notice Thereof; and (III) Approving Proof of Claim Form and Procedures for Submitting Proofs of Claim filed with the District Court in the above-captioned case [Doc. [_____]] and on the Receiver’s website at <http://stanfordfinancialreceivership.com/>.

the Bar Date will be subject to disallowance, which means that you would not receive any distribution from the Receiver or the Receivership Entities.

2. WHO NEEDS TO SUBMIT A PROOF OF CLAIM?

All persons or entities (including, without limitation, individuals, partnerships, corporations, joint ventures, estates, trusts, and governmental units) that believe they possess a right to payment, or a claim of any nature, against any of the Receivership Entities and believe that they are owed any money by, or are entitled to a distribution from, any of the Receivership Entities must submit a Proof of Claim, regardless of whether such claim has been acknowledged by the Receiver (each a "Claimant").

Claimants include, but are not limited to, the following:

- any person or entity that holds a claim based on any investment in a Receivership Entity, including an investment in a certificate of deposit issued by Stanford International Bank, Ltd. or any other Receivership Entity;
- any person or entity that has a claim based on the provision of goods or services to any Receivership Entity and has not been paid in whole or in part therefor;
- any person or entity who has a claim based on money loaned to any Receivership Entity and has not been paid in whole or in part therefor;
- any employees of any Receivership Entity who have a claim for unpaid wages, compensation, or benefits;
- any person or entity, including federal or state governmental units, that have tax claims against any Receivership Entity;
- any person or entity with a claim against any Receivership Entity based on primary, secondary, direct, indirect, secured, unsecured, or contingent liability; or
- any person or entity holding a claim of any sort against any Receivership Entity based on contract, tort, indemnity, reimbursement, subrogation theories, or other legal or equitable theory.

This notice is being sent to many persons and entities that have had some relationship or have done business with the Receivership Entities. The fact that you have received this notice does not necessarily mean that you are a Claimant, that you have a valid claim, or that the District Court or the Receiver believes you have a claim against the Receivership Entities.

3. DO I NEED TO SUBMIT A PROOF OF CLAIM IF I HAVE PREVIOUSLY SUBMITTED EVIDENCE OF A CLAIM?

There is a proceeding pending in the courts of Antigua and Barbuda, in which those courts have appointed liquidators for Stanford International Bank, Ltd. and receivers for Stanford Trust Company Limited (an Antiguan entity controlled by R. Allen Stanford). A Claimant that has submitted evidence of a Claim with the Antiguan liquidators or receivers or that has a Claim as a beneficiary of a trust for which Stanford Trust Company Limited is the trustee must submit a Proof of Claim evidencing such Claim in order to be entitled to receive a distribution from any of the Receivership Entities. This includes, but is not limited to, any claim registered through the Antiguan liquidators' website (<https://stanford.frpadvisor.com/default.aspx>) or with Vantis plc or any other representative of the Antiguan liquidators or receivers.

A Claimant that has previously submitted a "Claimant Form" through the Receiver's website (<http://stanfordfinancialreceivership.com/claims.php>) may, but is not required to, submit a Proof of Claim with respect to such Claim. If such a Claimant does not submit a Proof of Claim, the Claimant Form will be treated as a timely and sufficiently filed Proof of Claim. However, upon request from the Receiver, the Claimant will be required to submit additional supporting documentation in order for the claim asserted in the Claimant Form to be allowed. Beginning on [_____], the date the Bar Date Order was entered, Claimants shall not submit a Claimant Form but shall, instead, submit a Proof of Claim in accordance with the terms of the Bar Date Order.

4. WHAT ARE THE CONSEQUENCES OF NOT SUBMITTING A PROOF OF CLAIM?

ANY CLAIMANT WHO IS REQUIRED TO SUBMIT A PROOF OF CLAIM, BUT THAT FAILS TO DO SO IN A TIMELY MANNER OR IN THE PROPER FORM, WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED TO THE FULLEST EXTENT ALLOWED BY APPLICABLE LAW FROM ASSERTING, IN ANY MANNER, SUCH CLAIM AGAINST THE RECEIVERSHIP ENTITIES AND THEIR RESPECTIVE PROPERTY OR ESTATES; WILL NOT BE PERMITTED TO OBJECT TO ANY DISTRIBUTION PLAN PROPOSED BY THE RECEIVER ON ACCOUNT OF SUCH CLAIM; WILL BE DENIED ANY DISTRIBUTIONS UNDER ANY DISTRIBUTION PLAN IMPLEMENTED BY THE RECEIVER ON ACCOUNT OF SUCH CLAIM; AND WILL NOT RECEIVE ANY FURTHER NOTICES ON ACCOUNT OF SUCH CLAIM. FURTHER, THE RECEIVERSHIP ENTITIES AND THEIR RESPECTIVE PROPERTY OR ESTATES WILL BE DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM.

5. WHERE CAN I GET A COPY OF THE PROOF OF CLAIM FORM?

For your convenience, enclosed with this notice is a Proof of Claim Form. A copy of the Proof of Claim Form is also available on the Receiver's website for this case at <http://stanfordfinancialreceivership.com/> and on the examiner's website for this case at <http://www.lpf-law.com/sub/stanford.jsp>. The Receiver will also provide this notice and the

Proof of Claim Form to any potential Claimant who makes a written request for such documents to the e-mail address **info@stanfordfinancialreceivership.com** or to the physical address **Stanford Financial Group Receivership, 1029 State Highway 6 North, Suite 650 #272, Houston, TX 77079.**

6. HOW DO I SUBMIT MY PROOF OF CLAIM?

A completed and signed Proof of Claim, together with supporting documentation, must be submitted to the Receiver's agent, so as to be **actually received** no later than [____], at 5:00 p.m. (prevailing Central Time).

Proofs of Claim must be submitted to the Receiver's agent (1) in person or by courier service, hand delivery, or mail addressed to **Stanford Financial Group Receivership, 1029 State Highway 6 North, Suite 650 #272, Houston, TX 77079**; (2) by electronic mail, as an attachment in portable document format (.pdf), to **info@stanfordfinancialreceivership.com**; or (3) by facsimile or by telecopy to **(281) 368-2054**. Proofs of Claim will only be deemed submitted when **actually received** by the Receiver's agent, and therefore please allow sufficient time for delivery. Proofs of Claim should not be filed with the District Court, and any Proof of Claim so filed will not be considered properly submitted.

If you have a claim against more than one Receivership Entity, you must submit a separate Proof of Claim against each such Receivership Entity and identify on each Proof of Claim the particular Receivership Entity against which the Proof of Claim is asserted. Your failure to identify the correct Receivership Entity on a Proof of Claim Form may be grounds for objection to, and disallowance of, the claim. However, you may submit Proofs of Claim against several or all of the Receivership Entities if, based upon a reasonable investigation, you believe that you hold a claim against those Receivership Entities or you are unsure which Receivership Entity you hold a claim against.

7. SUPPORTING DOCUMENTS

You should attach to each Proof of Claim copies of all documents available to you that could support your claim. Such documentation may include, but is not limited to: copies of personal checks, cashiers checks, wire transfer advices, and other documents evidencing your investment of funds; copies of each signed investment contract; and a chronological accounting of all money you received from any Receivership Entity or the Receiver, whether such payments are denominated as the return of principal, interest, commissions, finder's fee, sponsor payment, or otherwise; copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, evidence of perfection of lien; and other documents evidencing the amount and basis of your Claim.

Depending upon the Claim review process ultimately employed by the Receiver, you will have to satisfy certain minimum standards in order to establish a Claim and receive a distribution. Accordingly, the more information you provide, the easier it will be for the Receiver to validate your Proof of Claim.

DO NOT SEND ORIGINAL DOCUMENTS. If such supporting documentation is not available, please explain why in an addendum that is attached to your Proof of Claim.

8. CONSENT TO JURISDICTION

If you submit a Proof of Claim in this case, you consent to the jurisdiction of the District Court for all purposes and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any claims asserted against the Receivership Entities. In submitting a Proof of Claim, you agree to be bound by the actions of the District Court even if that means your claim is limited or denied.

9. RESERVATION OF RIGHTS

The Receiver reserves the right to dispute, or assert offsets or defenses as to the nature, amount, liability, classification, or otherwise against, any amounts asserted in any Proof of Claim. Nothing set forth in this notice or the Proof of Claim Form shall preclude the Receiver from objecting to any Proof of Claim on any grounds.

Dated this [__] day of [_____].

BY ORDER OF THE HONORABLE DAVID GODBEY
UNITED STATES DISTRICT COURT JUDGE

BAKER BOTTS L.L.P.

[TO COME]

ATTORNEYS FOR RECEIVER RALPH S. JANVEY

Exhibit 3

Proof of Claim Form

UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS (DALLAS DIVISION)	[For Receiver's use only] PROOF OF CLAIM NO. _____
SEC v. Stanford International Bank, Ltd., et al. Case No. 3:09-CV-0298-N	RECEIVER'S AGENT: Submit your Proof of Claim and supporting documentation to the Receiver's agent: (1) in person or by courier service, hand delivery, or mail addressed to Stanford Financial Group Receivership, 1029 State Highway 6 North, Suite 650 #272, Houston, TX 77079 ; (2) by electronic mail, as an attachment in portable document format (.pdf), to info@stanfordfinancialreceivership.com ; or (3) by facsimile or by telecopy to (281) 368-2054 .
1. CLAIMANT INFORMATION: Name: _____ Address: _____ City, State, Zip: _____ Telephone: _____ Account Number (if any): _____	2. ENTITY WITH WHOM CLAIM WAS INCURRED (SUBMIT SEPARATE CLAIMS AGAINST EACH ENTITY): <input type="checkbox"/> Stanford International Bank, Ltd. <input type="checkbox"/> Stanford Group Company <input type="checkbox"/> Stanford Capital Management, LLC <input type="checkbox"/> Stanford Trust Company <input type="checkbox"/> Stanford Financial Group Company <input type="checkbox"/> Stanford Coins & Bullion, Inc. <input type="checkbox"/> Other: _____
3. BASIS FOR CLAIM (CHECK ALL APPLICABLE): <input type="checkbox"/> Investment in Stanford International Bank, Ltd. certificate(s) of deposit <input type="checkbox"/> Other investment <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Taxes <input type="checkbox"/> Wages, salaries, or compensation (fill out below) Your SS#: _____ Unpaid compensation for services performed from _____ to _____ (dates) <input type="checkbox"/> Other: _____ (describe or provide additional information on attached sheet)	4. SECURED CLAIM: <input type="checkbox"/> Secured Party. Check this box if you contend your claim is subject to a security interest. Attach copies of all documents that evidence the claim of secured status, including promissory notes, mortgages, security agreements, and evidence of perfection of lien. BRIEF DESCRIPTION OF COLLATERAL: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other: _____ (please describe) ASSERTED VALUE OF COLLATERAL: \$ _____
5. TOTAL AMOUNT OF CLAIM: \$ _____	
6. DATE(S) DEBT WAS INCURRED: _____	7. IF COURT JUDGMENT, DATE OBTAINED: _____
8. IF LEGAL ACTION PENDING, DATE COMMENCED, COURT NAME, AND CASE NO.: _____	
9. SUPPORTING DOCUMENTATION: Please attach to your Proof of Claim Form copies of all documents available to you that support your claim, including but not limited to, copies of personal checks, cashiers checks, wire transfer advices, and other documents evidencing the investment of funds, copies investment contracts, a chronological accounting of all money received from any receivership entity or the receiver, copies of all agreements, promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, evidence of perfection of lien, and other documents evidencing the amount and basis of the Proof of Claim. DO NOT SEND ORIGINAL DOCUMENTS. If such documentation is not available, please attach an explanation of why the documents are unavailable.	
10. VERIFICATION OF CLAIMS: All Proofs of Claim submitted are subject to verification by the Receiver and approval by the Court. It is important to provide complete and accurate information to facilitate this effort. Claimants may be asked to supply additional information to complete this process.	
11. CONSENT TO JURISDICTION: By submitting your Proof of Claim, you consent to the jurisdiction of the United States District Court for the Northern District of Texas for all purposes and agree to be bound by its decisions, including, without limitation, a determination as to the validity and amount of any claims asserted against the Receivership Entities. In submitting your Proof of Claim, you agree to be bound by the actions of the United States District Court for the Northern District of Texas even if that means your claim is limited or denied.	
12. DATED:	13. SIGNATURE: Sign and print the name and title, if any, of all claimants or other persons authorized to submit this claim (attach a copy of power of attorney, death certificate, or other document as needed). Pursuant to 28 U.S.C. § 1746, I certify under penalty of perjury under the laws of the United States of America that the foregoing is true and correct and that any supporting documentation provided is also true and correct. Signature: _____ Printed Name: _____ Title: _____

Exhibit 4

Bar Date Publication Notice

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

**SECURITIES AND EXCHANGE COMMISSION,
Plaintiff,**

v.

**STANFORD INTERNATIONAL BANK, LTD., ET AL.,
Defendants.**

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Case No. 3:09-CV-0298-N

NOTICE OF LAST DAY TO SUBMIT CLAIMS

TO ANY CLAIMANTS OF THE RECEIVERSHIP ENTITIES LISTED IN THE BOX BELOW

PLEASE TAKE NOTICE THAT the United States District Court for the Northern District of Texas has entered an order establishing _____, 2011, at 5:00 p.m. (prevailing Central Time) (the "Bar Date") as the last date for each person or entity (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) who asserts a claim (collectively, "Claimants") against any of the Receivership Entities listed in the box below to submit a Proof of Claim.

Receivership Entities

Stanford International Bank, Ltd.
Stanford Trust Company
Stanford Group Company
Stanford Financial Group Company
Stanford Capital Management, LLC
Stanford Coins & Bullion, Inc.

The list above contains only the more significant of the Receivership Entities. A complete list of the Receivership Entities is available at <http://stanfordfinancialreceivership.com/> or by contacting the Receiver's agent at the address listed herein.

Claimants must identify on their Proof of Claim the particular Receivership Entity against which their claim is asserted. If a Claimant has claims against multiple Receivership Entities, the Claimant must submit a separate claim with respect to each Receivership Entity. The Receivership Entities are listed in the box above.

The Bar Date and claims filing procedures set forth below apply to all claims against the Receivership Entities that arose prior to February 16, 2009, the date the Receiver was appointed. If you believe any of the Receivership Entities may owe you money, you should consider filing a claim before the applicable Bar Date. Holders of claims that arose after February 16, 2009 are not required to submit a Proof of Claim at this time.

WHO MUST SUBMIT A PROOF OF CLAIM

You **MUST** submit a proof of claim if you have a claim against any of the Receivership Entities that arose prior to February 16, 2009. Claimants that must submit a proof of claim prior to the Bar Date include, but are not limited to, the following: (1) any person or entity that holds a claim based on any investment in a Receivership Entity, including an investment in a certificate of deposit issued by Stanford International Bank, Ltd. or any other Receivership Entity; (2) any person or entity that has a claim based on the provision of goods or services to any Receivership Entity and has not been paid in whole or in part therefor; (3) any person or entity who has a claim based on money loaned to any Receivership Entity and has not been paid in whole or in part therefor; (4) any employees of any Receivership Entity who have a claim for unpaid wages, compensation, or benefits; (5) any person or entity, including federal or state governmental units, that have tax claims against any Receivership Entity; (6) any person or entity with a claim against any Receivership Entity or any entity under their control based on primary, secondary, direct, indirect, secured, unsecured, or contingent liability; and (7) any person or entity holding a claim of any sort against any Receivership Entity or any entity under their control based on contract, tort, indemnity, reimbursement, subrogation theories, or other legal or equitable theory. This includes any claim based on acts or omissions of Receivership Entities that occurred before February 16, 2009, even if those claims are not now fixed, liquidated, or certain and did not mature or become fixed, liquidated or certain before that date.

WHO DOES NOT NEED TO SUBMIT A PROOF OF CLAIM:

"Administrative Claimants" that provided goods or services to the Receivership Entities or the Receiver after the Receiver was appointed on February 16, 2009, are not required to submit a proof of claim prior to the Bar Date. Claimants that have previously submitted a "Claimant Form" through the Receiver's website (<http://stanfordfinancialreceivership.com/claims.php>) are not required to submit a proof of claim prior to the Bar Date but may wish to do so in order to provide additional information to the Receiver. Beginning on [____], the date the Court entered the order setting the Bar Date, Claimants shall not submit a Claimant Form but shall, instead, submit a Proof of Claim in accordance with the terms of the Court's Bar Date Order.

WHEN AND WHERE TO SUBMIT A PROOF OF CLAIM

Proofs of claim must be submitted so as to be **ACTUALLY RECEIVED** on or before _____, 2011 at 5:00 p.m. (prevailing Central Time) by the Receivership Entities' agent in the following manner: (1) in person or by courier service, hand delivery, or mail addressed to **Stanford Financial Group Receivership, 1029 State Highway 6 North, Suite 650 #272, Houston, TX 77079**; (2) by electronic mail, as an attachment in portable document format (.pdf), to info@stanfordfinancialreceivership.com; or (3) by facsimile or by teletype to (281) 368-2054.

CONSEQUENCES OF FAILURE TO SUBMIT A PROOF OF CLAIM BY THE BAR DATE

If, as described in this notice, you are required to submit a proof of claim but do not do so on or before the Bar Date of _____, 2011, at 5:00 p.m. (prevailing Central Time) you will be forever barred, estopped, and enjoined, to the fullest extent allowed by applicable law from asserting any claim you hold or wish to assert against the Receivership Entities (or filing a proof of claim with respect to such claim), the Receivership Entities and their property will be forever discharged from any and all indebtedness and liability with respect to that claim, and you will not be permitted to participate in any distribution in the Receivership Entities' distribution process on account of that claim, or to receive further notices regarding that claim. **You may wish to consult an attorney concerning this matter.**

To obtain additional information and a Proof of Claim Form call: (866) 964-6301 Monday-Friday, 9:00 a.m. – 5:00 p.m. (prevailing Central Time). Or write to: **Stanford Financial Group Receivership, 1029 State Highway 6 North, Suite 650 #272, Houston, TX 77079**. Or email to: info@stanfordfinancialreceivership.com.

A copy of the Bar Date Order, Proof of Claim Form, instructions, and additional information for potential claimants is available at <http://stanfordfinancialreceivership.com/>