

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,	§	
	§	
Plaintiff,	§	
	§	
v.	§	Case No.: 3-09-CV-0298-N
	§	
STANFORD INTERNATIONAL BANK, LTD., ET AL.,	§	
	§	
Defendants.	§	

**APPENDIX IN SUPPORT OF
RECEIVER'S FIFTH INTERIM REPORT REGARDING STATUS OF
RECEIVERSHIP, ASSET COLLECTION, AND ONGOING ACTIVITIES**

Dated: February 7, 2013

Respectfully submitted,

BAKER BOTTS L.L.P.

By: /s/ Kevin M. Sadler

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**ATTORNEYS FOR RECEIVER
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CERTIFICATE OF SERVICE

On February 7, 2013, I electronically submitted the foregoing document with the clerk of the court of the U.S. District Court, Northern District of Texas, using the electronic case filing system of the Court. I hereby certify that I have served the Court-appointed Examiner, all counsel and/or pro se parties of record electronically or by another manner authorized by the Federal Rules of Civil Procedure.

/s/ Kevin M. Sadler

Kevin M. Sadler

CASH FLOW FROM 2/17/09 - 1/31/2013 (\$M)		
Total Cash Inflow	\$	230.2
Expenses Other Than Professional Fees		(53.3)
Professional Fees and Expenses		(65.9)
Restricted Cash		(8.0)
Total Unrestricted Cash	\$	103.0

DETAILS OF TOTAL CASH INFLOWS AS OF 1/31/2013 (\$M)		
Cash Balances of Stanford Accounts on 2/17/09	\$	63.1
Trailing Revenue		5.3
Private Equity		37.5
Real Estate		18.7
Watercraft and Airplanes		8.0
Latin American Assets		12.9
Miscellaneous Asset Sales		2.2
Litigation		15.5
Return of Other Political Contributions		0.2
Stanford Trust Company Monies Held as Restricted		5.0
Liquidation of Bank of Antigua Accounts		1.0
Liquidation Of Fund Accounts		25.2
Liquidation of Company Accounts at Pershing		21.5
Recovery of Additional Cash Balances		8.4
Other Inflows		5.7
Total Cash Inflow	\$	230.2

DETAILS OF TOTAL CASH OUTFLOWS AS OF 1/31/2013 (\$M)		
Personnel Expenses and Other Employee Expenses	\$	26.7
Insurance Expenses		3.8
Taxes		3.5
General and Administrative Expenses		1.6
Telecommunications Expenses		2.4
Occupancy Expenses		5.2
Settled Claims		2.5
Other Expenses		7.7
Receivership's Professional Fees & Expenses		63.3
Examiner's Professional Fees & Expenses		1.9
Investors Committee's Professional Fees & Expenses		0.6
Total Cash Outflow		119.2

ESTIMATED VALUE OF MAJOR RECEIVERSHIP ASSETS**AS OF 1/31/2013 (\$M)**

Closed or Pending Private Equity Liquidation	\$	0.3
Other Private Equity		6.7
Latin American Assets		10.2
Domestic Litigation Claims		700.0
International Litigation Claims		1.1
Funds Frozen Pursuant to Injunction		25.0
Available Coin Inventory		0.2
Assets Held in Switzerland, Canada, and the UK		310.0
Assets Held in US Banks and Brokerages		2.5
Estimated Total Major Receivership Assets	\$	1,055.9